

## CUPCCAA – What Changes?

Rule: Unless modified by CUPCCAA, all codes for the project apply.

If in doubt, please seek legal counsel!

Public Works: Negotiated <60k, Informal >60k <200k, Formal >200k

public works. Negotiated <60k, informal >60k <200k, Formal >200k	<60k	>60k <200k	>200k
THINGS THAT CHANGE WITH CUPCCAA & BY SIZE OF PROJECT			
Must our agency have an informal bidding policy/ordinance? PCC22034	Y	Y	Y
Do our force account limits change and when estimating an in-house project do we	Y	Y	Y
have to add 30% (or calculated) overhead to determine if we can stay in-house?			
(Manual starting on pg. 53, Chapters. 3-7)			
Can I use CUPCCAA bid limits for code-defined Maintenance work? (PCC22003 –	Y	Y	Y
Only if maintenance is included in your resolution & be consistent)			
Can I negotiate the contract and price if that is allowed by my agency's policy?	Y	Ν	Ν
Can I get quotes instead of bidding following my agency's policy?	Y	Ν	Ν
Are plans & specifications required by code? (*Y if needed for clarity/contracting)	*N	*N	Y
Must we email our CUPCCAA list or use Trade Journal at least once to notify contractors	Ν	Υ	*Y
& leave the bid period open for at least 10 days? (*Min. 15 days + gen circ newspaper)			
Is the usual language required in invitations for bids/notices for code compliance?	Ν	Y	Y
Is a Bid Bond required by code?	Ν	Y	Y
Is there a date and time certain for receipt of bids? (*Due date for proposals okay.)	*N	Y	Y
Must we hold a public bid opening?	Ν	Ν	Y
Does CUPCCAA have a special law allowing me to proceed with work if no bids are	Y	Y	Y
received that aren't available to non-CUPCCAA agencies? (PCC22038(c))			
Are bid protests allowed?	Ν	Y	Y
Are "Interested party" claims allowed – even people who did not submit a price or were	Y	Y	Y
not noticed? PCC22042 & Manual pg. 18/1.09			
Can proposal / bid overages be waived? (*Over \$200k <\$212,500 by 4/5 <sup>th</sup> board vote.)	N	*Lmtd	N/A
Do we still have to go to the County Superintendent for emergency resolutions?	Ν	Ν	Ν
PCC22035 – agency's board handles.			
THINGS THAT DO NOT CHANGE – including but not limited to:			
Do these bid limits/size values change? (Maint annually 1/1 – Pub Wks every few years)	Y	Y	Y
Are all departments in the agency subject to the same bid limits (CUPCCAA if "in")?	Y	Y	Y
Do we have to create a project estimate/opinion/idea of cost before deciding what	Y	Y	Y
project size we have?			
Does the "project" have to be defined from the beginning? Manual Chapter 3	Y	Y	Y
Do we need a detailed biddable scope statement going into the proposal/bid process?	Y	Y	Y
Can the project be split into separate contracts, each of which complies with its own	Ν	Ν	Ν
limit requirements to avoid a higher level of bidding? PCC22033 & FAQ pgs. 6 & 7			
Can we use multiple contracts to get a project done as long as we use the bidding	Y	Y	Y
method required based on the project size (not per contract \$)? PCC22033 & FAQ pg 6/7			
Should the contractors have the scope statement, terms & conditions of the Agreement	Y	Y	Y
(aka General Conditions), and Special Conditions if needed before pricing?			
If our Agency's policies for procurement are harder than CUPPCCA or Code, do I have to	Y	Y	Y
follow them, too? (Local policies that are less strict than the law need legal review.)			
Do codes for the permitting and work such as DSA EC17421/Prevailing wages/Architect	Y	Y	Y
or other Professionals required, CCR Title 24, etc. all still apply?			<u>.</u>
Does prevailing wage still apply? EC17424	Y	Y	Y
Does the Subcontractor Listing Law still apply, and do subs need to be listed? (PCC 4100	Y	Y	Y
& to report to DIR >\$25k Pub. Wk., > \$15k Maint. – DIR definitions!)	••	••	
Does the contractor have to be on our CUPCCAA list before they can propose/submit?	N	N	Ν

	<60k	>60k <200k	>200k
Is an email notice to all listed contractors recommended even when not required?	Y	Y	Y
Can we use internal forces to do the work within force account limits? PCC20114	Y	Y	Y
Can we choose to use formal hard bidding instead of proposals or informal on a project?	Y	Y	Y
Can alternative delivery methods be used?	Y	Y	Y
Can we do part of the project using a lesser procurement method (say the \$60k	N	N	N
method) and another part using the formal bid method? (Size & method are set at the			
time of project definition and estimating.)			
Do we have to notice all CUPCCAA listed contractors or ad in Trade journals every time?	Y	Y	Y
If we choose to email using our list instead of or in addition to the journal notices, do	Y	Y	Y
we have to send the email to a contractor on the list we don't want to work with?	-	-	·
Is a construction contract needed? (Seek legal counsel if you disagree and discuss risks.)	Y	Y	Y
Are General and Special Conditions needed? (*Slightly shortened Gen Cond. format may	*γ	*γ	Ŷ
be okay -seek legal counsel.)	•	•	•
Is it the safest risk mitigation for the agency/district to use a Purchase Order with a	N	N	N
proposal attached as the sole contract for a construction project?			
Is a Performance Bond required by code? ( <i>*It is usual to include and is recommended.</i> )	*N	*N	*N
Is a Payment Bond required – over \$25k? <i>Civil Code 3247</i>	Y	Y	Y
Are the usual insurances required?	Ŷ	Y	Y
Is Builders Risk required by code? (*Is recommended – ask your Risk Manager/Ins. Rep.)	*N	*N	*N
Are Fingerprinting/Haz/other "certifications" required as per various codes?	Ŷ	Y	Y
Is prequalification allowed? (May be required based on fund source & agency policy.)	Y	Y	Y
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Can we buy the materials separately? (*But must use the same or higher required	Ŷ	Ŷ	Ϋ́
method of acquisition – i.e.: if formal, all scope must come from a formal bid source.)	*γ	*γ	Y
Do we have to use a Bid / Proposal Form? (*Recommended)		-	
Does the agency/district have to register the project with DIR & must the contractor	*Y	Y	Y
pay & report prevailing wages? (*>\$25k Pub. Wk., > \$15k Maint. – DIR definitions!)	V	V	V
Can authority to award be delegated to specific staff by board action?	Y	Y	Y
If no proposals/bids are received, can we proceed with the work without rebidding? (*within the options of PCC22038(c) or other board action if non-CUPCCAA)	*Y	*Υ	*Y
Must we track actual costs using a unique account code string for each project? Manual Chapter 3 & GASB	Y	Y	Y
If we contract for the work, do we have to track labor separately from materials?	N	N	N
If we use our internal forces within the Force Account limits, do we have to track labor	Y	Y	Y
separately from materials? PCC20114			
Should we keep a list of folks who bid so we can notify them of future work? (The	Y	Y	Y
CUPCCAA Commission suggests automatically adding submitters to your CUPCCAA list.)	-	-	·
Do any rules change if the fund source is unusual or donated? (*The fund source &	*N	*N	*N
location of the project have always had to be considered project by project – <i>if in doubt</i>			
seek legal counsel.)			
Do we need a board action to contract for emergencies? PCC 22035 & 22050 & 1102	Y	Y	Y
Helpful Resources:	-	-	-
The CA Uniform Public Construction Cost Accounting Act (CUPCCA) law – PCC22000 - 22050:			
https://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?sectionNum=22000.&lawCode=P			
CA Uniform Construction Cost Accounting Commission (CUCCAC) website: <u>https://www.sco.ca.gov/a</u>	ard_cucca	ac.html	
CUPCCAA Manual: <a href="https://www.sco.ca.gov/Files-ARD-Local/cuccac">https://www.sco.ca.gov/Files-ARD-Local/cuccac</a> manual 2021 edition.pdf			
CUPCCAA FAQs (These FAQs are very important to read.): <u>https://www.sco.ca.gov/Files-ARD-</u>			
Local/frequently asked questions faq - uniform public construction cost accounting act.pdf			
CUPCCAA definition of Public Works and Maintenance (PCC22002) – See Manual page 21, or	~~		

https://leginfo.legislature.ca.gov/faces/codes\_displaySection.xhtml?sectionNum=22002.&lawCode=PCC

This is unrelated to whether or not prevailing wage applies (Labor Code 1771)



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